

Alameda County Site Characterization Matrix – Making the SCM Approach More Than Just a Concept

Donna L. Drogos, P.E.
Alameda County Environmental Health
Alameda, CA

Murray D. Einarson, CEG, CHG
Mountain View, CA

15th UST/LUST National Conference
March 2003

Environmental site
characterization at LUST sites
has traditionally been performed
following standardized or
“cookbook” scopes of work

Why has this happened?

Why have “cookbook” approaches been so widely applied?

- Some say that the huge number of LUST sites in the 1970s & 1980s necessitated a “cookbook” approach
- Nobody really knew what to do. Contaminant hydrogeology was a brand new field!
- Regulatory guidance was based on an assumption that contaminant plumes were simpler than they really are, so cookbook approaches were thought to be sufficient
- There was (and still is!) an assumption that LUST sites are less complex than other types of contaminant release sites (they are not) and therefore don’t need such detailed characterization.
- We could get away with it! (at least until MTBE arrived). No consequences for poor site characterization.

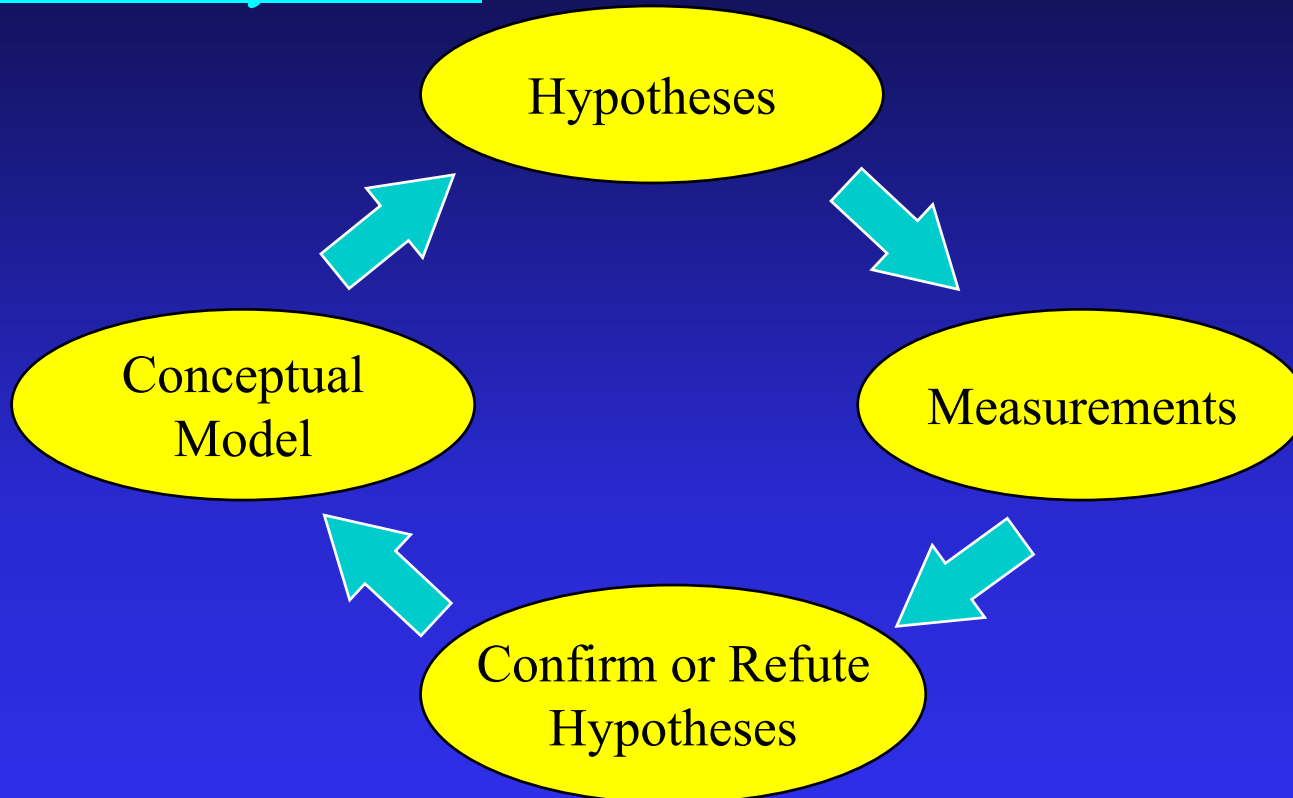
The result of these “standard” site investigations

- Typically a poor understanding of the nature, extent, and movement of subsurface contaminants
- Stacks of “boilerplate” reports that really don’t answer even basic questions about the site conditions
- Use of conventional monitoring technologies (e.g. long-screened monitoring wells) result in systematic negative biases. Many sites therefore deemed to be “no problem” when they probably were
- Poorly-designed or inappropriate remediation systems
- Millions of dollars wasted on perfunctory site investigations and ineffective remediation

1990s

Efforts to apply a more scientific
approach to environmental site
characterization

Development and refinement of a **site conceptual model** has been standard practice in geologic investigations for the last 100 years!



Source: T. Chamberlain, 1897 Journal of Geology

EPA and many State agencies have embraced the idea of using *Site Conceptual Models* to guide environmental site characterization

191



Designation: E 1912 – 98

AMERICAN SOCIETY FOR TESTING AND MATERIALS
100 Barr Harbor Dr., West Conshohocken, PA 19380
Reprinted from the Annual Book of ASTM Standards. Copyright ASTM

Standard Guide for Accelerated Site Characterization for Confirmed or Suspected Petroleum Releases¹

This standard is issued under the fixed designation E 1912; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ε) indicates an editorial change since the last revision or reapproval.

1. Scope

1.1 This guide covers a process to rapidly and accurately characterize a confirmed or suspected petroleum release site. This guide is intended to provide a framework for responsible parties, contractors, consultants, and regulators to streamline and accelerate the site characterization process or supplement

1.4.8 Appendix X3 contains a list of physical and chemical properties and hydrogeologic characteristics applicable to site characterizations, and a list of input parameters and methodologies for ASTM RBCA Tier 1 and Tier 2 evaluations, and

1.4.9 Appendix X4 contains a case study example of the ASC process, including a RBCA Tier 1 and Tier 2 evaluation.

United States
Environmental Protection
Agency

Solid Waste And
Emergency Response
5403G

EPA 510-B-97-001
March 1997



Expedited Site Assessment Tools For Underground Storage Tank Sites

A Guide For Regulators

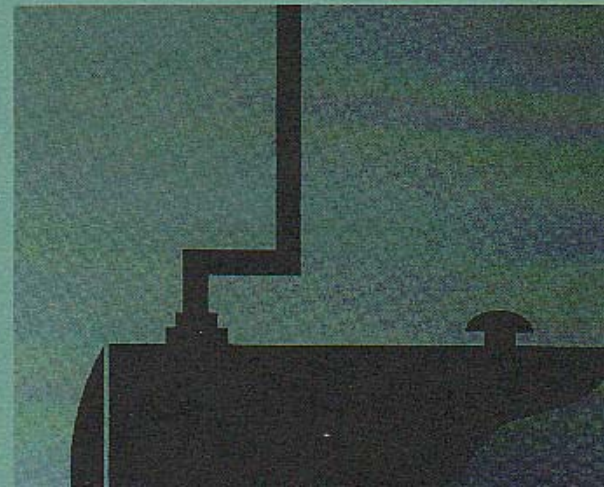
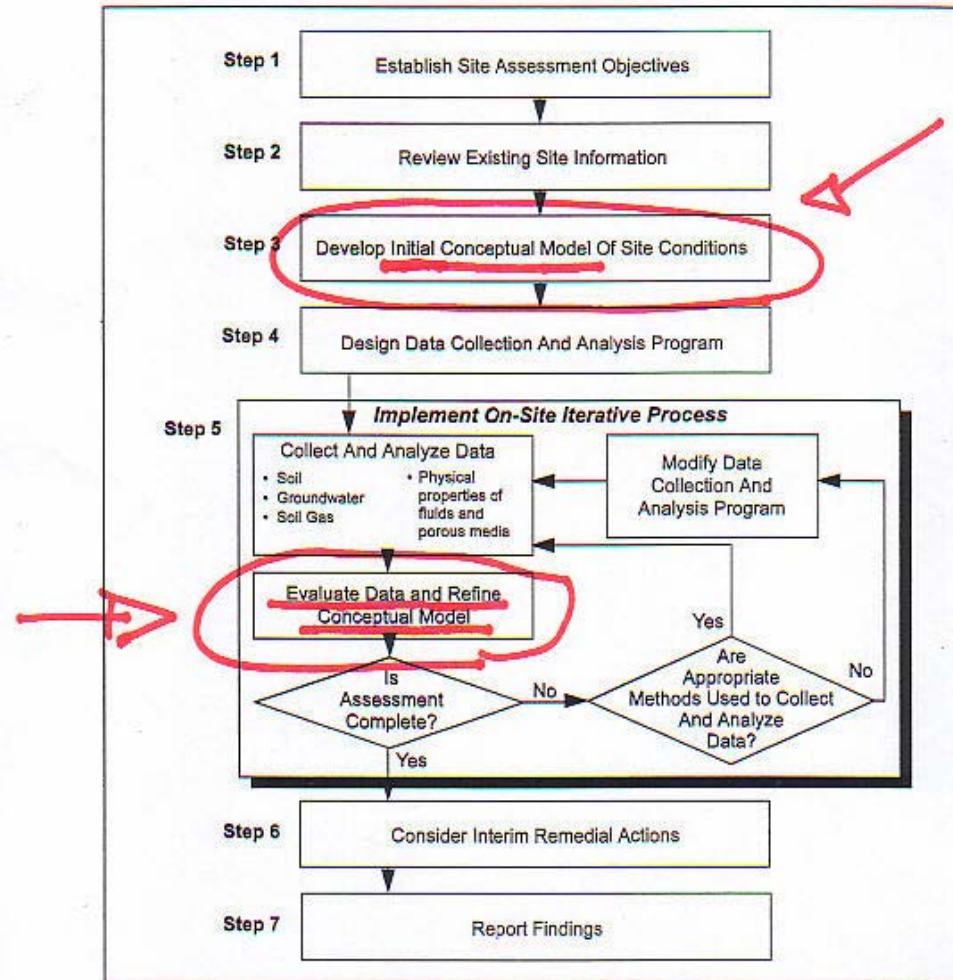


Exhibit II-2
Expedited Site Assessment Process



Source: Modified from ASTM, 1995c.

Keys to success

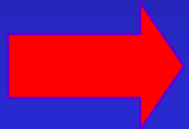
- Thorough review of all data before beginning any field work
- Compilation of a reasonable initial SCM that incorporates all existing site data, the regional setting, and principles of contaminant hydrogeology
- Identification of data gaps requiring further investigation
- Thoughtful interpretation of the new data by an experienced professional & refinement of the SCM

Why is the SCM approach slow to catch on?

- Practices & protocol in the environmental industry are pretty well entrenched
- Few successful case studies exist where the SCM approach was used
- Clear guidance regarding the content, form, and communication of the SCM is lacking. “The devil is in the details”

Why is the SCM approach slow to catch on?

- Practices & protocol in the environmental industry are pretty well entrenched
- Few successful case studies exist where the SCM approach was used



Clear guidance regarding the content, form, and communication of the SCM is lacking.
“The devil is in the details”

Our goals

- Develop a “living electronic document” or interface for compiling and conveying the SCM to all project participants
- It should constitute a concise written and graphical summary of the SCM as it evolves before, during, and after the site investigation
- Eliminate superfluous reporting of nonessential “boilerplate” text
- To be developed and modified by the project professional overseeing the work while allowing direct feedback from the regulator
- Becomes an archive of the SCM that can be stored and communicated electronically

Our plan

- Develop a “living electronic document” for compiling and conveying the SCM to all project participants – introduced here today
- “Test drive” the matrix at a site in Alameda County (B&C/Desert Petroleum Livermore site)
- Modify as needed
- Seek peer review on approach & technical content
- Encourage wider use in Alameda County
- Convert to internet-based system

Presentation of Desert Petroleum Livermore Initial SCM

(See accompanying MS Word
table having the same title)